

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS

SUPERIOR COURT

Docket No. 03-E-0112

**In the Matter of the Liquidation of
US International Reinsurance Company**

[PROPOSED]

**ORDER APPROVING RELEASE AGREEMENT WITH THE
UNITED STATES AND DISTRIBUTION OF ASSETS**

On consideration of the motion of Roger A. Sevigny, Insurance Commissioner for the State of New Hampshire, as Liquidator (“Liquidator”) of US International Reinsurance Company (“USI Re”), for an order approving a Release Agreement between the United States and USI Re and approving the distribution of USI Re’s assets to claimants with allowed Class V claims (“Motion”) and the supporting Affidavit of Peter A. Bengelsdorf, it is hereby found and ORDERED as follows:

1. The Liquidator’s Motion is GRANTED.
2. The Release Agreement entered into by the Liquidator with the United States is APPROVED.
3. The Liquidator is AUTHORIZED to distribute USI Re’s assets (after establishment of a reserve not to exceed \$100,000 for the Liquidator’s administration costs) to claimants with allowed Class V claims in the USI Re estate previously approved by the Court.

So Ordered.

Dated: _____

Presiding Justice